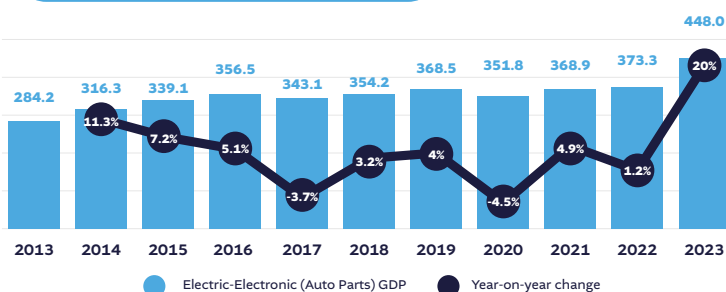


SECTOR PROFILE

ELECTRIC-ELECTRONIC (AUTO PARTS)

Electric-electronic sector (auto parts)
within the Gross Domestic Product (GDP)

Figures in millions of USD

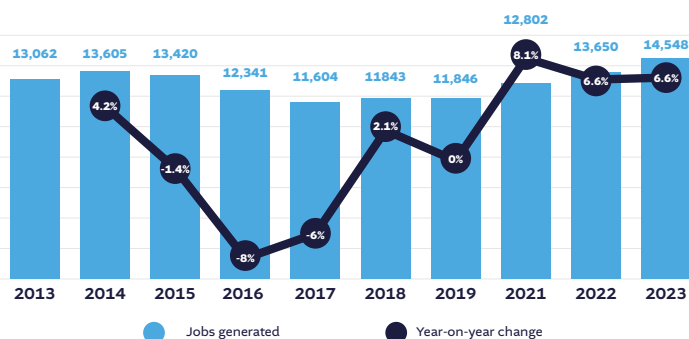


The sector's GDP went from 284.2 million USD in 2013 to 448.0 million USD in 2023, showing significant cumulative growth over the last decade.



The compound annual growth rate (CAGR) between 2013 and 2023 was 4.4%, confirming stable progress throughout the decade.

Jobs¹ generated by the electric-electronic sector (auto parts)



The sector generated 13,062 jobs in 2013 and reached 14,548 in 2023, showing net growth of more than 1,400 positions over the decade.

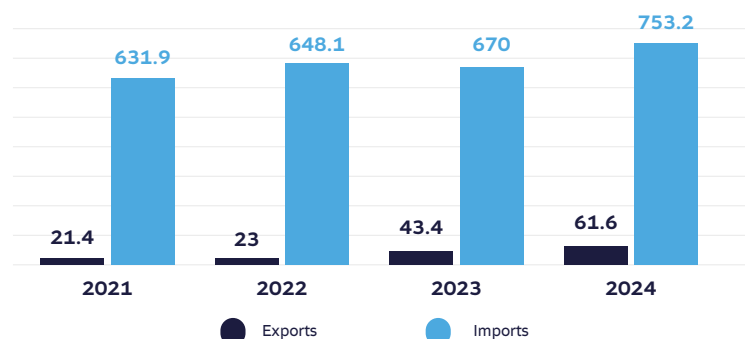


Income generated from electric-electronic sector jobs went from 114.5 million USD in 2013 to 164.3 million USD in 2023, with a compound annual growth rate (CAGR) of 3.7%, reflecting sustained progress over the last decade.

¹ For the calculation of jobs generated by the electrical and electronic sector (auto parts), AE053 – manufacturing, repair and installation of industrial machinery and equipment, n.e.c. was used.

Foreign trade of the electric-electronic sector (auto parts)

Figures in millions of USD



In 2023, exports almost doubled compared to the previous year (+89%), reaching USD 43.4 million.



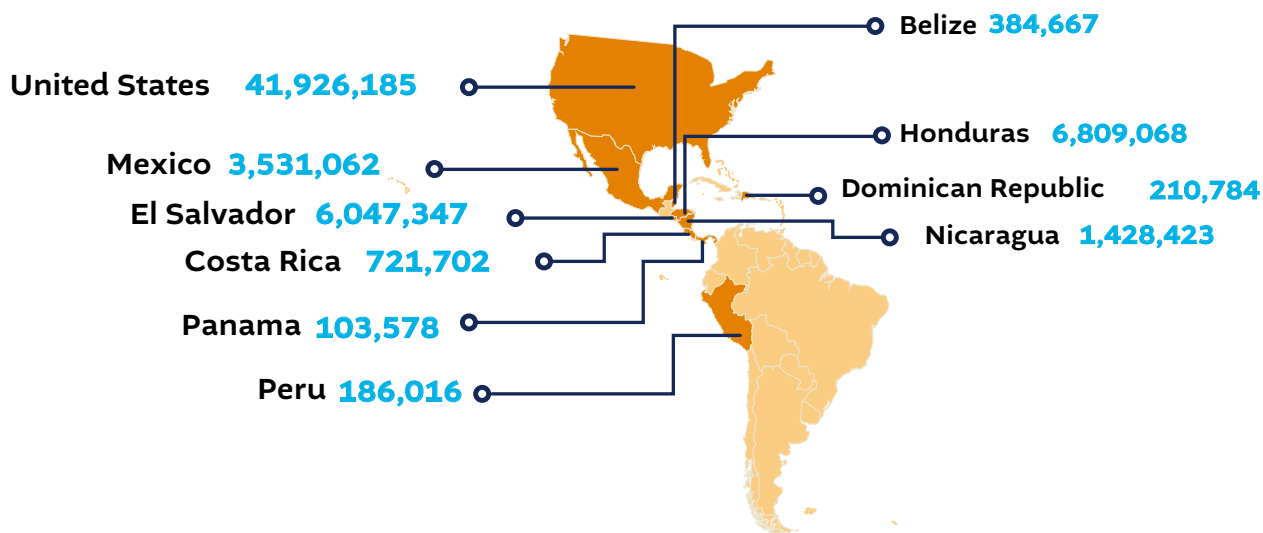
The compound annual growth rate (CAGR) between 2015 and 2024 was 15.8%, reflecting exceptional dynamism and an increasingly relevant position in the country's export supply.



In 2024, exports from the electrical-electronic sector (auto parts) reached US\$61.6 million, compared to imports of US\$753.2 million; this difference demonstrates high domestic demand and a strategic opportunity to attract investment aimed at strengthening local production and reducing external dependence.

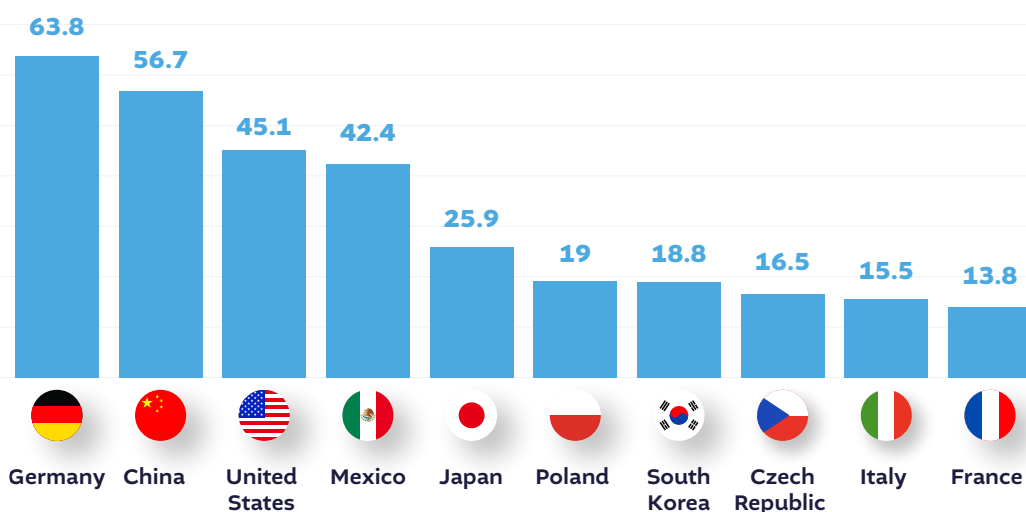
Main exports destinations of Guatemalan for 2024

Figures in millions of USD



Auto parts exports by country 2024

Figures in millions of USD



The top five exporters of auto parts are Germany, mainland China, the United States, Mexico, and Japan. Together, these major suppliers accounted for more than half (51.9%) of the total value of all auto parts and accessories exported in 2024.



Among the main exporters, the countries with the greatest growth in auto parts exports since 2023 were: Hungary (increased 13.6%), mainland China (increased 6.3%), Mexico (increased 4.6%) and Poland (increased 3.9%).